

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

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JUL 25 2016

S.D. SEC. OF STATE

4391079

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

July 21, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Custer School District No. 16-1
Custer and Pennington Counties, South Dakota
\$4,425,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2016A (Crossover Partial Advance Refunding)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

(tel) 605•336•3075 (fax) 605•336•2593

www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

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JUL 25 2016

S.D. SEC. OF STATE

4391679

CUSTER SCHOOL DISTRICT NO. 16-1
CUSTER AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2016A

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

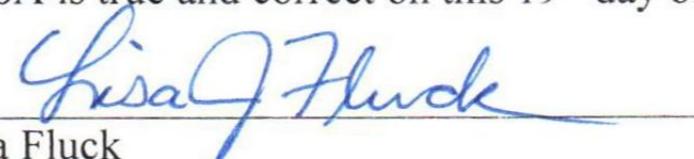
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Custer School District No. 16-1
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2016A
3. Date of issue: July 19, 2016
4. Purpose of issue: For the purpose of providing funds, combined with interest earnings and other deposits in the escrow account, to be used for the purpose of (1) advance refunding the principal amount of \$4,225,000 of Refunded Certificates maturing January 1, 2021 through January 1, 2030 to be redeemed on January 1, 2020, (2) providing for interest on the Certificates from July 19, 2016 to and including January 1, 2020, and (3) paying cost of issuance of the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$4,425,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2016A is true and correct on this 19th day of July 2016.

By: Lisa Fluck
Its: Business Manager



CERTIFICATE DEBT SERVICE

CUSTER SCHOOL DISTRICT 16-1, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2016A
Crossover Partial Advance Refunding of Series 2010A (Build America Certificates)
BQ, 'A+' Rating, 2030 Final Maturity
Revised Final Pricing, Final SLGS

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---------------|-----------|--------|----------|--------------|---------------------|
| 01/01/2017 | | | 40,149 | 40,149 | |
| 06/30/2017 | | | | | 40,149 |
| 07/01/2017 | | | 44,610 | 44,610 | |
| 01/01/2018 | | | 44,610 | 44,610 | |
| 06/30/2018 | | | | | 89,220 |
| 07/01/2018 | | | 44,610 | 44,610 | |
| 01/01/2019 | | | 44,610 | 44,610 | |
| 06/30/2019 | | | | | 89,220 |
| 07/01/2019 | | | 44,610 | 44,610 | |
| 01/01/2020 | | | 44,610 | 44,610 | |
| 06/30/2020 | | | | | 89,220 |
| 07/01/2020 | | | 44,610 | 44,610 | |
| 01/01/2021 | 410,000 | 2.000% | 44,610 | 454,610 | |
| 06/30/2021 | | | | | 499,220 |
| 07/01/2021 | | | 40,510 | 40,510 | |
| 01/01/2022 | 415,000 | 2.000% | 40,510 | 455,510 | |
| 06/30/2022 | | | | | 496,020 |
| 07/01/2022 | | | 36,360 | 36,360 | |
| 01/01/2023 | 425,000 | 2.000% | 36,360 | 461,360 | |
| 06/30/2023 | | | | | 497,720 |
| 07/01/2023 | | | 32,110 | 32,110 | |
| 01/01/2024 | 425,000 | 2.000% | 32,110 | 457,110 | |
| 06/30/2024 | | | | | 489,220 |
| 07/01/2024 | | | 27,860 | 27,860 | |
| 01/01/2025 | 435,000 | 2.000% | 27,860 | 462,860 | |
| 06/30/2025 | | | | | 490,720 |
| 07/01/2025 | | | 23,510 | 23,510 | |
| 01/01/2026 | 445,000 | 2.000% | 23,510 | 468,510 | |
| 06/30/2026 | | | | | 492,020 |
| 07/01/2026 | | | 19,060 | 19,060 | |
| 01/01/2027 | 455,000 | 2.000% | 19,060 | 474,060 | |
| 06/30/2027 | | | | | 493,120 |
| 07/01/2027 | | | 14,510 | 14,510 | |
| 01/01/2028 | 460,000 | 2.000% | 14,510 | 474,510 | |
| 06/30/2028 | | | | | 489,020 |
| 07/01/2028 | | | 9,910 | 9,910 | |
| 01/01/2029 | 475,000 | 2.000% | 9,910 | 484,910 | |
| 06/30/2029 | | | | | 494,820 |
| 07/01/2029 | | | 5,160 | 5,160 | |
| 01/01/2030 | 480,000 | 2.150% | 5,160 | 485,160 | |
| 06/30/2030 | | | | | 490,320 |
| | 4,425,000 | | 815,009 | 5,240,009 | 5,240,009 |